

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

MuscleTech Research and Development Inc.;
HC Formulations Ltd.;
CELL Formulations Ltd.;
NITRO Formulations Ltd.;
MESO Formulations Ltd.;
ACE Formulations Ltd.;
MISC Formulations Ltd.;
GENERAL Formulations Ltd.;
ACE US Trademark Ltd.;
MT Canadian Supplement Trademark Ltd.;
MT Foreign Supplement Trademark Ltd.;
HC Trademark Holdings Ltd.;
HC US Trademark Ltd.;
1619005 Ontario Ltd. (f/k/a NEW HC US
Trademark Ltd.);
HC Canadian Trademark Ltd.; and
HC Foreign Trademark Ltd.,

Foreign Applicants in Foreign Proceedings.

In Cases Under
Chapter 15 of the
Bankruptcy Code

Case No. 06-10092

**ORDER SPECIFYING FORM AND MANNER OF SERVICE
OF (I) NOTICE OF FILING OF PETITIONS AND CERTAIN PLEADINGS
PURSUANT TO CHAPTER 15 OF BANKRUPTCY CODE SEEKING RECOGNITION
OF FOREIGN PROCEEDINGS AND REQUESTING RELIEF IN AID
OF FOREIGN PROCEEDINGS, AND (II) DOCUMENTS RELATING THERETO**

Upon the application (the "Application") of RSM Richter Inc., in its capacity as the court-appointed monitor (the "Monitor") and foreign representative of MuscleTech Research and Development Inc. ("MDI") and its above-captioned subsidiaries (together with MDI, the "Foreign Applicants") in proceedings (the "Canadian Proceedings") under Canada's *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended, pending before the Ontario Superior Court of Justice (Commercial List) (the "Canadian Court"), by its United States counsel, Allen & Overy LLP, for an order specifying the form and manner of service, including

by way of publication, of a notice (the "Notice") (annexed hereto as Exhibit A), of the joint summons issued in these cases (the "Joint Summons") and the petitions (the "Chapter 15 Petitions") filed pursuant to chapter 15 of title 11 of the United States Code (the "Bankruptcy Code") commencing chapter 15 cases ancillary to the Canadian Proceedings and seeking recognition of such foreign proceedings as "foreign main proceedings" and relief in aid of the Canadian Proceedings; it is hereby

ORDERED, that the form of the Notice is hereby approved; and it is further

ORDERED, that copies of the Notice, Joint Summons and Chapter 15 Petitions (collectively, the "Service Documents") shall be served by overnight courier, on or before January 20, 2006, upon all known creditors and all other parties against whom relief is sought (or their counsel) in accordance with Rules 1010 and 7004(a) and (b) of the Federal Rules of Bankruptcy Procedure at the addresses set forth on the Service List appended to the Joint Summons, including such parties or counsel that have addresses outside the United States; and it is further

ORDERED, that the Notice shall be published in *The Wall Street Journal* (U.S. Edition) on or before January 26, 2006; and it is further

ORDERED, that if any party files a notice of appearance in this case, the Monitor shall serve the Service Documents upon such party within ten (10) days of the filing of such notice of appearance if such documents have not already been served on such party (or its counsel); and it is further

ORDERED, that service of the Service Documents and publication of the Notice in accordance with this Order is hereby approved as adequate and sufficient notice and service of the Service Documents on all interested parties; and it is further

ORDERED, that motions or answers, if any, in response to the Service Documents must be made in writing describing the basis therefor and shall be filed with the Court electronically in accordance with General Order M-182 by registered users of the Court's electronic case filing system, and by all other parties in interest, on a 3.5 inch disc, preferably in Portable Document Format (PDF), Word Perfect or any other Windows-based word processing format, with hard copy to the Chambers of the Honorable James M. Peck, United States Bankruptcy Judge and served upon Allen & Overy LLP, 1221 Avenue of the Americas, New York, New York 10020 (Attention: Ken Coleman), counsel to the Monitor, so as to be received on or before February 22, 2006 at 5:00 p.m., New York time, and a hearing regarding motions or answers, if any, in response to the Joint Summons and the Chapter 15 Petitions has been scheduled for February 28, 2006, at 10:00 a.m., New York time, or as soon thereafter as counsel shall be heard, in Room 601 of the United States Bankruptcy Court, One Bowling Green, New York, New York 10004; and it is further

ORDERED, that all notice requirements specified in section 1514(c) of the Bankruptcy Code are hereby waived.

Dated: New York, New York
January 19, 2006

s/ James M. Peck
UNITED STATES BANKRUPTCY JUDGE

EXHIBIT A

ALLEN & OVERY LLP
Attorneys for RSM Richter Inc.,
as Foreign Representative of the Foreign Applicants
Ken Coleman (KC 9750)
Daniel Guyder (DG 6515)
Kelle Gagné (KG 9025)
1221 Avenue of the Americas
New York, New York 10020
Telephone (212) 610-6300

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

MuscleTech Research and Development Inc.;
HC Formulations Ltd.;
CELL Formulations Ltd.;
NITRO Formulations Ltd.;
MESO Formulations Ltd.;
ACE Formulations Ltd.;
MISC Formulations Ltd.;
GENERAL Formulations Ltd.;
ACE US Trademark Ltd.;
MT Canadian Supplement Trademark Ltd.;
MT Foreign Supplement Trademark Ltd.;
HC Trademark Holdings Ltd.;
HC US Trademark Ltd.;
1619005 Ontario Ltd. (f/k/a NEW HC US
Trademark Ltd.);
HC Canadian Trademark Ltd.; and
HC Foreign Trademark Ltd.,

Foreign Applicants in Foreign Proceedings.

In Cases Under
Chapter 15 of the
Bankruptcy Code

Case No. 06-10092

(Jointly Administered)

**NOTICE OF FILING OF PETITIONS AND OTHER PLEADINGS PURSUANT TO
CHAPTER 15 OF BANKRUPTCY CODE SEEKING RECOGNITION OF FOREIGN
PROCEEDINGS AND RELIEF IN AID OF FOREIGN PROCEEDINGS**

PLEASE TAKE NOTICE that on January 18, 2006, RSM Richter Inc., in its capacity as the court-appointed monitor (the "Monitor") and foreign representative of MuscleTech Research and Development Inc. ("MDI") and certain of its subsidiaries (together with MDI, the "Foreign Applicants"), in proceedings (the "Canadian Proceedings") under Canada's *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the "CCAA") pending before the Ontario Superior Court of Justice (Commercial List) (the "Canadian Court"), by its United States counsel, Allen & Overy LLP, filed petitions

(collectively, the "Chapter 15 Petitions") under chapter 15 of title 11 of the United States Code (the "Bankruptcy Code") commencing chapter 15 cases ancillary to the Canadian Proceedings and seeking recognition of such foreign proceedings as "foreign main proceedings" and relief in aid of the Canadian Proceedings in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") with respect to the Foreign Applicants.

Copies of the Chapter 15 Petitions and the related joint summons ("Joint Summons") issued by the Clerk of the Bankruptcy Court are available on the Bankruptcy Court's Electronic Case Filing System, which can be accessed from the Bankruptcy Court's website at <http://www.nysd.uscourts.gov> (a PACER login and a password are required to retrieve a document) or upon written request to the Monitor's counsel (including by facsimile or email) addressed to:

Allen & Overy LLP
1221 Avenue of the Americas
New York, New York 10020
(212) 610-6399 (Facsimile)
Attention: Kelle Gagné
Kelle.Gagne@allenoverly.com

PLEASE TAKE FURTHER NOTICE that motions or answers, if any, in response to the Chapter 15 Petitions and the Joint Summons must be made in writing describing the basis therefor and shall be filed with the Court electronically in accordance with General Order M-182 by registered users of the Court's electronic case filing system, and by all other parties in interest, on a 3.5 inch disc, preferably in Portable Document Format (PDF), Word Perfect or any other Windows-based word processing format, with hard copy to the Chambers of the Honorable James M. Peck, United States Bankruptcy Judge, United States Bankruptcy Court, One Bowling Green, New York, New York 10004 U.S.A., and served upon Allen & Overy LLP, 1221 Avenue of the Americas, New York, New York 10020 U.S.A. (Attention: Ken Coleman), counsel to the Monitor **so as to be received on or before February 22, 2006 at 5:00 p.m., New York time**. A hearing regarding motions or answers, if any, in response to the Joint Summons and the Chapter 15 Petitions has been scheduled for February 28, 2006, at 10:00 a.m., New York time, or as soon thereafter as counsel shall be heard, in Room 601 of the United States Bankruptcy Court, One Bowling Green, New York, New York 10004.

Dated: New York, New York
January 19, 2006