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Attorneys for Bank of America, N.A.
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Stephen F. Ellman
Jantra Van Roy

Hearing Date & Time:
November 1, 2007 at 10:00 a.m.

Objection Deadline:
October 29, 2007 at 4:00 p.m.

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

BEAR STEARNS HIGH-GRADE
STRUCTURED CREDIT STRATEGIES
MASTER FUND, LTD.
(IN PROVISIONAL LIQUIDATION)¹

Debtor in a Foreign Proceeding

Chapter 15

Case No.: 07-12383 (BRL)

In re:

BEAR STEARNS HIGH-GRADE
STRUCTURED CREDIT STRATEGIES
ENHANCED MASTER FUND, LTD.
(IN PROVISIONAL LIQUIDATION)

Debtor in a Foreign Proceeding

Chapter 15

Case No.: 07-12384 (BRL)

NOTICE OF MOTION

PLEASE TAKE NOTICE that, the Motion (the “Motion”) of Bank of America, N.A. (“BANA”) for entry of an order determining that this Court’s August 9, 2007 Preliminary Injunction Order, as extended by this Court’s Order dated September 26, 2007, does not bar BANA from exercising certain of its voting and consent rights or, in the alternative, modifying the Preliminary Injunction Order to permit BANA to do so, will be considered at a hearing before the Honorable Burton R. Lifland, United States Bankruptcy

¹ On September 14, 2007, the Grand Court of the Cayman Islands, the Court presiding over the Foreign Proceedings, entered orders (the “Official Liquidation Orders”) with respect to both Foreign Debtors converting the Foreign Proceedings from the provisional liquidation stage to the official liquidation stage.

Judge, at the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York, on **November 1, 2007 at 10:00 a.m.** or as soon thereafter as counsel can be heard.

PLEASE TAKE FURTHER NOTICE that, copies of the Motion and related exhibits are on file in the office of the Clerk of the Bankruptcy Court, One Bowling Green, New York, NY 10004, and are available for inspection during regular Court hours.

PLEASE TAKE FURTHER NOTICE that, objections, if any, to the Motion and the relief requested therein must be made in writing, must conform to the Bankruptcy Rules and the Local Bankruptcy Rules for the Bankruptcy Court, Southern District of New York, and must be served upon Zeichner Ellman & Krause LLP, 575 Lexington Avenue, New York, New York, 10022, Attn: Jantra Van Roy, Esq., counsel to BANA, and must be filed with the Court no later than **October 29, 2007 at 4:00 p.m.**

Dated: New York, New York
October 17, 2007

Respectfully Submitted,

ZEICHNER ELLMAN & KRAUSE LLP
Attorneys for Bank of America, N.A..

By: /s/Jantra Van Roy
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